

Ohm Analytics March '25 EV Charging Flash Report

The connected market intelligence platform for the distributed energy transition

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Ohm Analytics

Research and analytics firm founded in 2018 covering the distributed energy transition



Solar



Energy Storage



EV Charging



Built Environment Electrification

Leveraged by 600+ companies across charger OEMs, distributors, CPMS providers, CPOs, contractors, developers, and utilities

Select Clients

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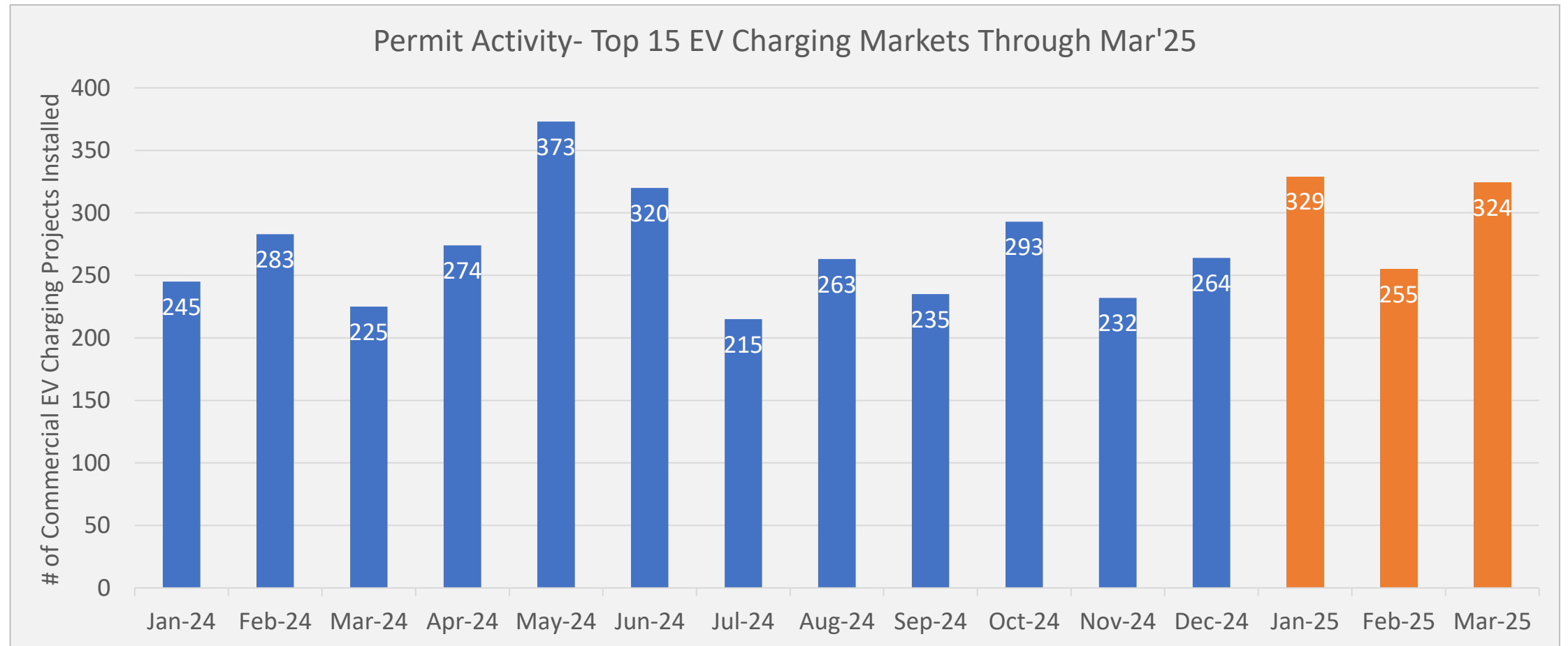
 MILLER
MILLER ELECTRIC COMPANY

 sonepar

BTC POWER

Commercial EV Charging Activity

- **44% growth YoY** in the number of commercial EV charging projects installed in March 2025 over March 2024
- **21% growth YoY** in Q1 2025 over Q1 2024 and **15% QoQ growth** over Q4 2024



Source: Ohm Analytics Project-Level Data Research Collection. Includes Multi-Family, Fleet, Bus, Workplace, and all Public Projects. Depicts Top 15 US EV Charging Markets/Metro Areas.

Notable Projects: March 2025

WA: L2 & DCFC at Hotel & Hospital

3/11/25: Polarity River LLC installs 14 L2 ports and 14 DCFC ports at a hotel and healthcare property in Shelton

MN: SouthWest Transit

Included in Full Report

IL: Kapital Electric

March 2025: Kapital Electric installs 45 L2 chargers across 4 properties in Chicago

MI: Ford Workplace Charging

Included in Full Report

WA: ChargePoint MUD Install

Included in Full Report

OR: Electrify America Retrofit

3/10/25: Summit Solutions Group replaces existing power units and dispensers with 4 new power units and dispensers at Electrify America site at Fred Meyer in Warrenton

CA: EverCharge Parking Lot

Included in Full Report

CA: Charge Multi Family Installs

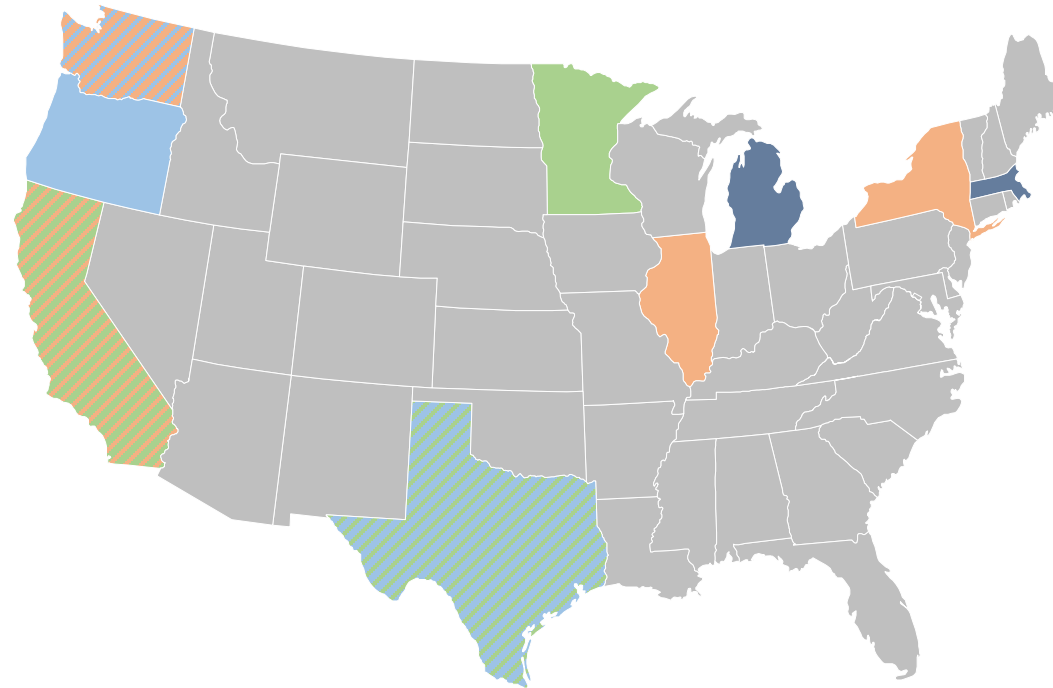
March 2025: Charge installs 209 L2 ports at 7 multi family properties across Los Angeles

Multi Family

Workplace

Fleet

Fast Charging



MA: Gillette Headquarters

3/10/25: McDonald Electrical Corporation installs 16 L2 chargers at the Gillette World Shaving HQ in Boston

NY: DVM Industries

Included in Full Report

TX: IONNA Grand Prairie Rechargeries

3/3/25: OWL Services breaks ground on 2 IONNA Rechargeries in Grand Prairie installing a total of 16 Alpitronic HYC400s

CA: Yusen Terminal

3/5/25: Preferred Power Solutions Inc installs 6 200kw chargers at the Yusen Terminal in Los Angeles

TX: FedEx Fleet

Included in Full Report

Policy & Program Updates: March 2025

Montana

3/28/25: SB 228 passed Senate and House and would establish a \$0.03/kWh tax on all public charging sessions. It also stipulates that public charging stations would have to have a separate electric meter.

Illinois

Included in Full Report

New York

3/20/25: S 801 / A 4200 was signed into law and requires any state building code adopted after 12/31/2026 to have EVSE and EVSE-ready requirements set for single family, multi family, and commercial properties with off-street parking. The law does not set requirements for the percent of spots that must have EVSE-ready infrastructure or EVSE installed but directs the Code Council to create the specific requirements.

Washington

Included in Full Report

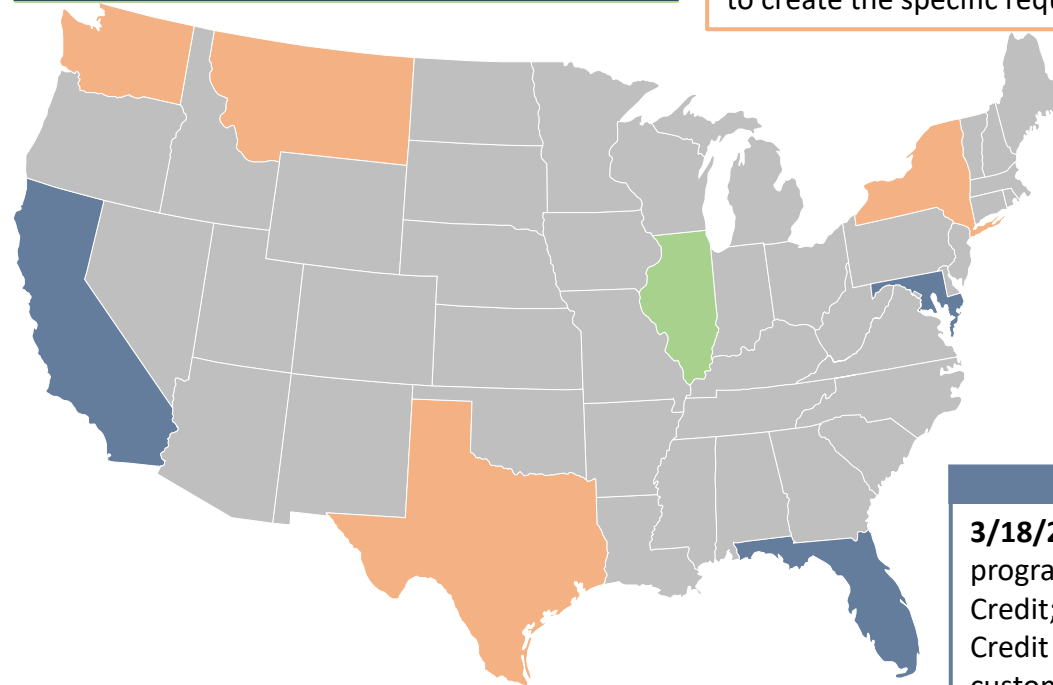
California

4/24/25: LADWP will open its commercial L2 and DCFC program for applications. The first round will be open through May 9, 2025.

Legislation

State Program

Utility Program



Maryland

Included in Full Report

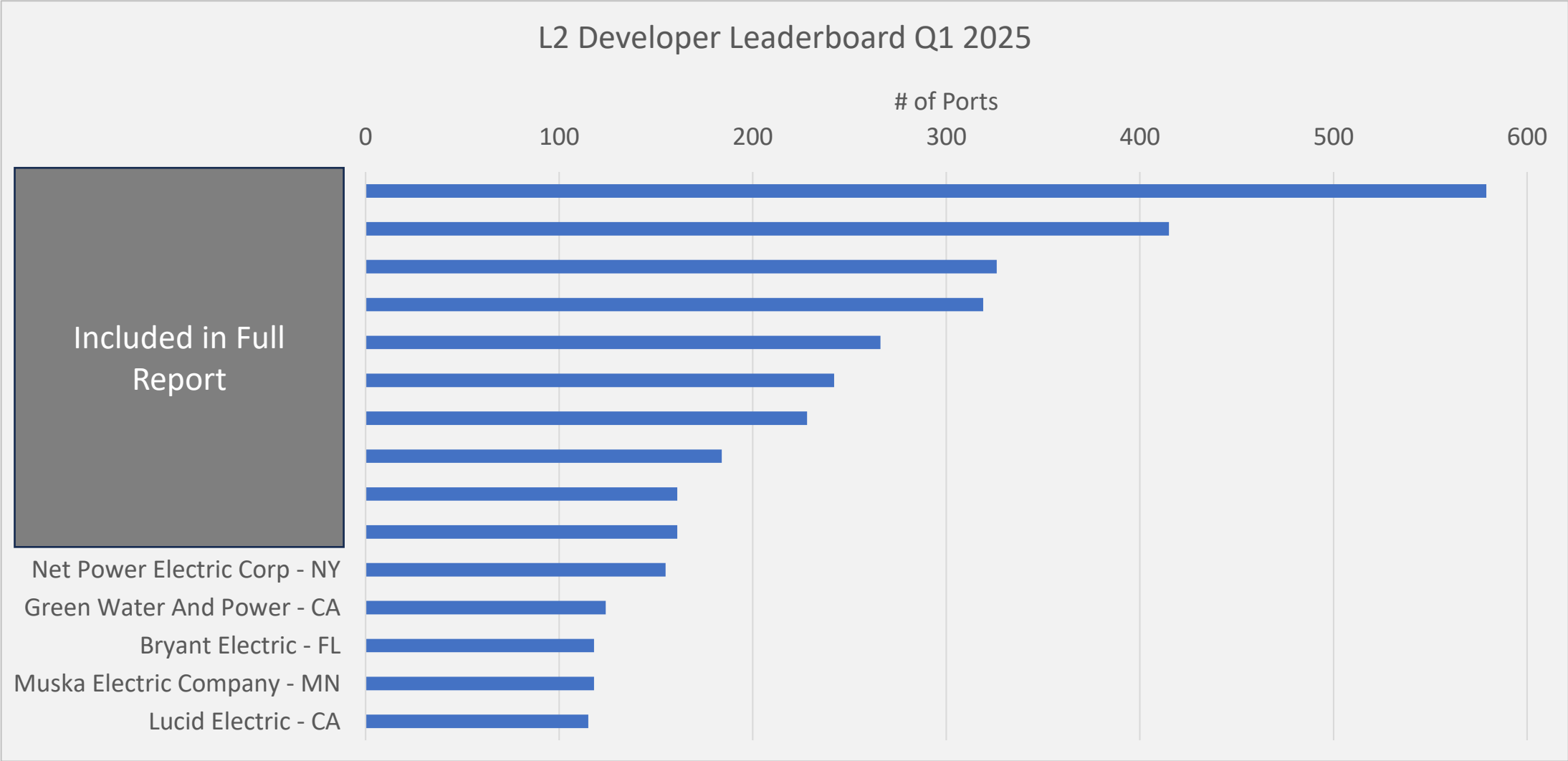
Florida

3/18/25: Duke Florida launches three EV charging programs: the Charger Prep Credit; the Off-Peak Charging Credit; and the Fleet Advisory Program. The Charge Prep Credit is available for commercial customers and covers customer-side infrastructure upgrades. Hardware costs are not covered by the rebates because Duke also offers a turnkey charger program. The Off-Peak Charging Credit is transitioning to a permanent offering available to residential customers. The Fleet Advisory Program offers up to \$12,000 to offset the costs of a fleet electrification study.

Texas

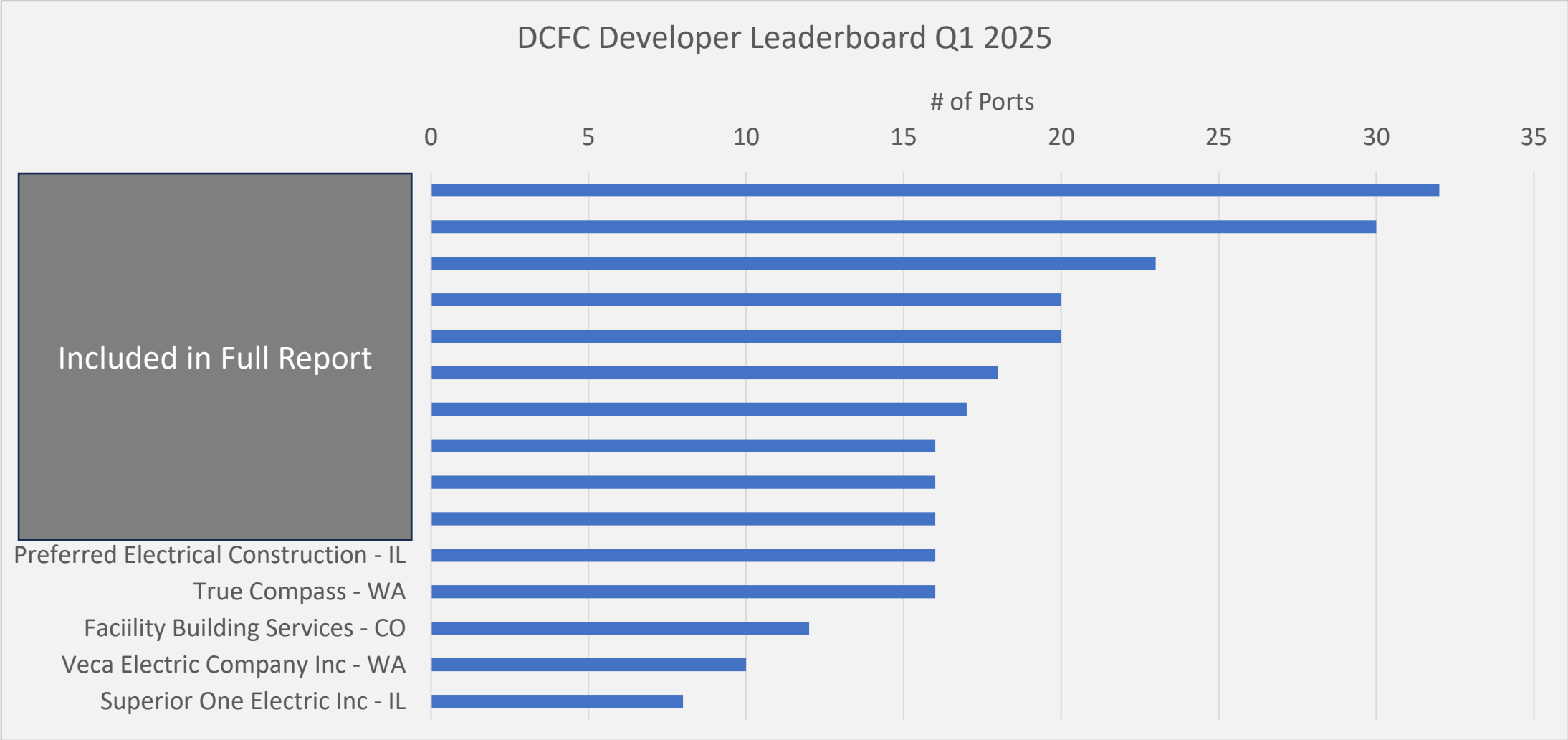
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L2 Charging Developers: Q1 2025



Source: Ohm Analytics Project-Level Data Research Collection. Includes Multi-Family, Fleet, Bus, Workplace, and all Public Projects. Depicts Top 15 US EV Charging Markets/Metro Areas – may underrepresent key players.

DCFC Developers: Q1 2025



Source: Ohm Analytics Project-Level Data Research Collection. Includes Multi-Family, Fleet, Bus, Workplace, and all Public Projects. Depicts Top 15 US EV Charging Markets/Metro Areas – may underrepresent key players.