

# Ohm Analytics March '25 EV Charging Flash Report

The connected market intelligence platform for the distributed energy transition

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# Ohm Analytics

Research and analytics firm founded in 2018  
covering the distributed energy transition



Solar



Energy Storage



EV Charging



Built Environment Electrification

Leveraged by 600+ companies across charger  
OEMs, distributors, CPMS providers, CPOs,  
contractors, developers, and utilities

## Select Clients

**SIEMENS**

MONTERRA

Curo

ORANGE

rexel

sonepar

**TESLA**

AUTEL®

ampUp

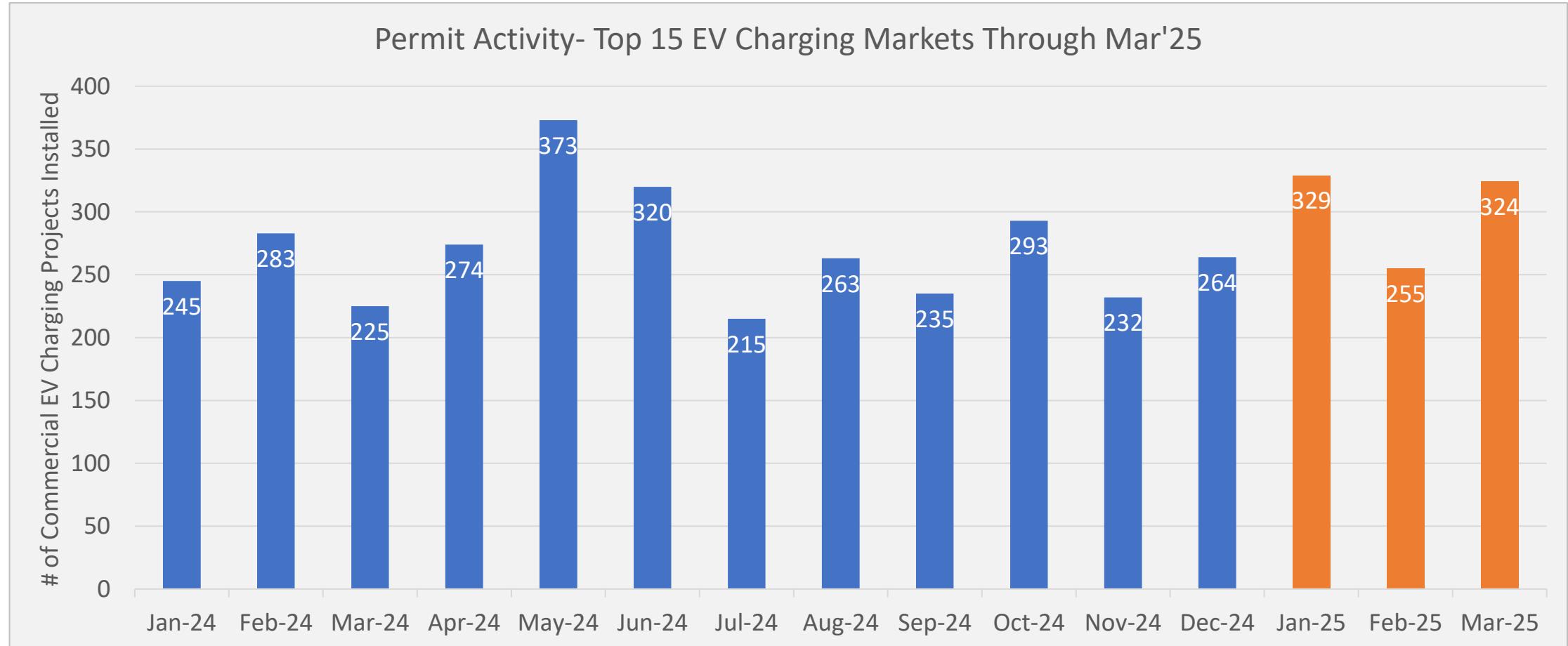
wevo

MILLER  
MILLER ELECTRIC COMPANY

**BTC POWER**

# Commercial EV Charging Activity

- **44% growth YoY** in the number of commercial EV charging projects installed in March 2025 over March 2024
- **21% growth YoY** in Q1 2025 over Q1 2024 and **15% QoQ growth** over Q4 2024



Source: Ohm Analytics Project-Level Data Research Collection. Includes Multi-Family, Fleet, Bus, Workplace, and all Public Projects. Depicts Top 15 US EV Charging Markets/Metro Areas.

# Notable Projects: March 2025

## WA: L2 & DCFC at Hotel & Hospital

**3/11/25:** Polarity River LLC installs 14 L2 ports and 14 DCFC ports at a hotel and healthcare property in Shelton

## WA: ChargePoint MUD Install

**Included in Full Report**

## OR: Electrify America Retrofit

**3/10/25:** Summit Solutions Group replaces existing power units and dispensers with 4 new power units and dispensers at Electrify America site at Fred Meyer in Warrenton

## CA: EverCharge Parking Lot

**Included in Full Report**

## CA: Charge Multi Family Installs

**March 2025:** Charge installs 209 L2 ports at 7 multi family properties across Los Angeles

Multi Family

Workplace

Fleet

Fast Charging

## MN: SouthWest Transit

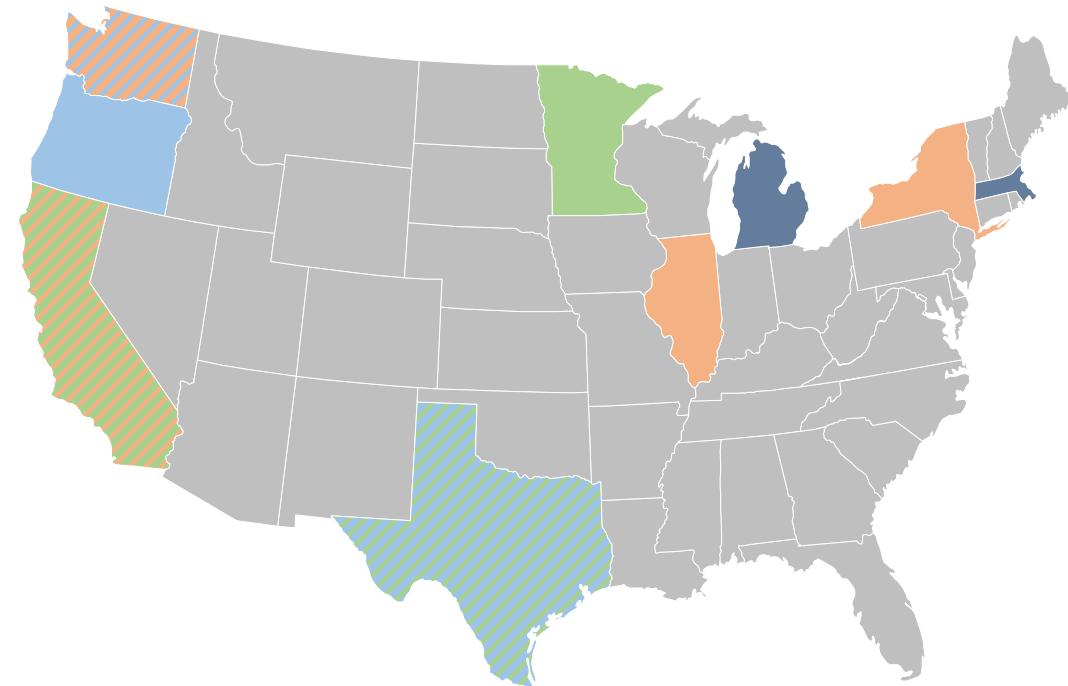
**Included in Full Report**

## IL: Kapital Electric

**March 2025:** Kapital Electric installs 45 L2 chargers across 4 properties in Chicago

## MI: Ford Workplace Charging

**Included in Full Report**



## CA: Yusen Terminal

**3/5/25:** Preferred Power Solutions Inc installs 6 200kw chargers at the Yusen Terminal in Los Angeles

## TX: FedEx Fleet

**Included in Full Report**

## MA: Gillette Headquarters

**3/10/25:** McDonald Electrical Corporation installs 16 L2 chargers at the Gillette World Shaving HQ in Boston

## NY: DVM Industries

**Included in Full Report**

## TX: IONNA Grand Prairie Rechargeries

**3/3/25:** OWL Services breaks ground on 2 IONNA Rechargeries in Grand Prairie installing a total of 16 Alpitronic HYC400s

# Policy & Program Updates: March 2025

## Montana

**3/28/25:** SB 228 passed Senate and House and would establish a \$0.03/kWh tax on all public charging sessions. It also stipulates that public charging stations would have to have a separate electric meter.

## Illinois

Included in Full Report

## New York

**3/20/25:** S 801 / A 4200 was signed into law and requires any state building code adopted after 12/31/2026 to have EVSE and EVSE-ready requirements set for single family, multi family, and commercial properties with off-street parking. The law does not set requirements for the percent of spots that must have EVSE-ready infrastructure or EVSE installed but directs the Code Council to create the specific requirements.

## Washington

Included in Full Report

## Maryland

Included in Full Report

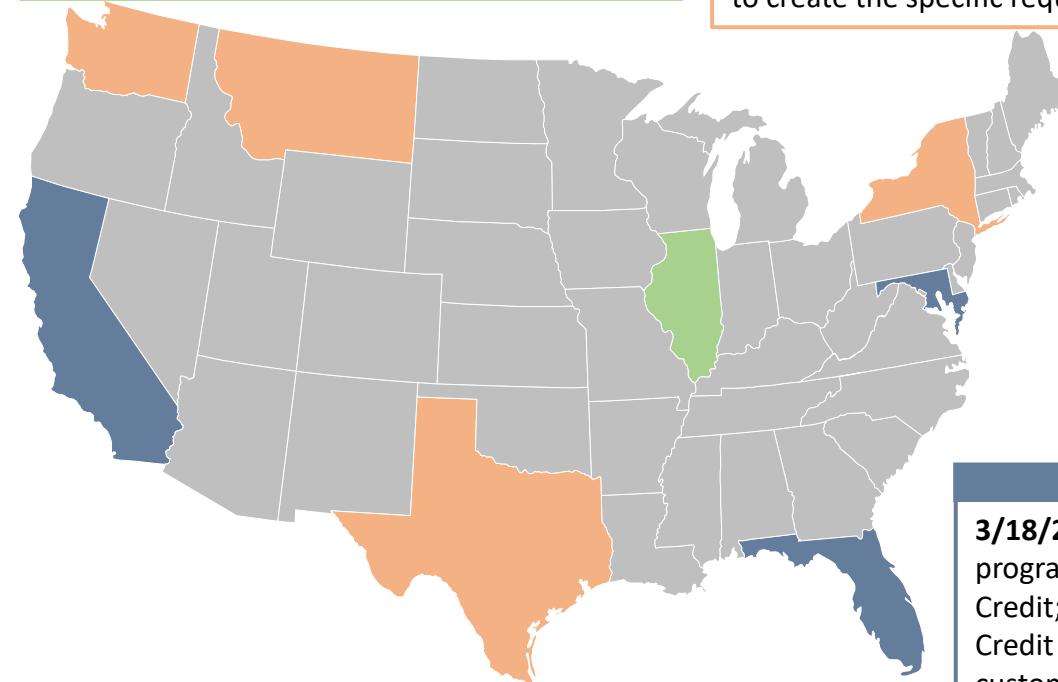
## California

**4/24/25:** LADWP will open its commercial L2 and DCFC program for applications. The first round will be open through May 9, 2025.

Legislation

State Program

Utility Program



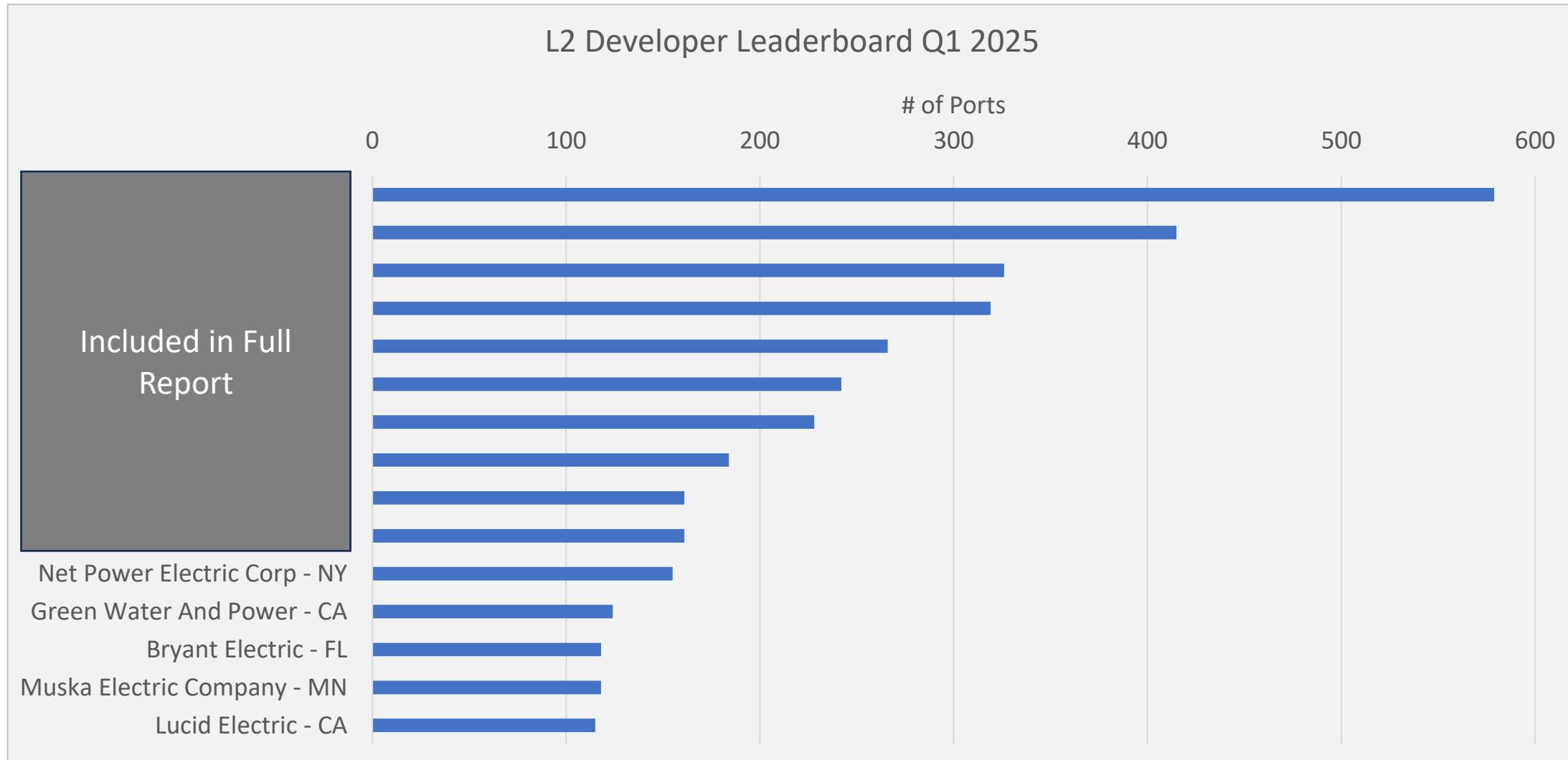
## Texas

Included in Full Report

## Florida

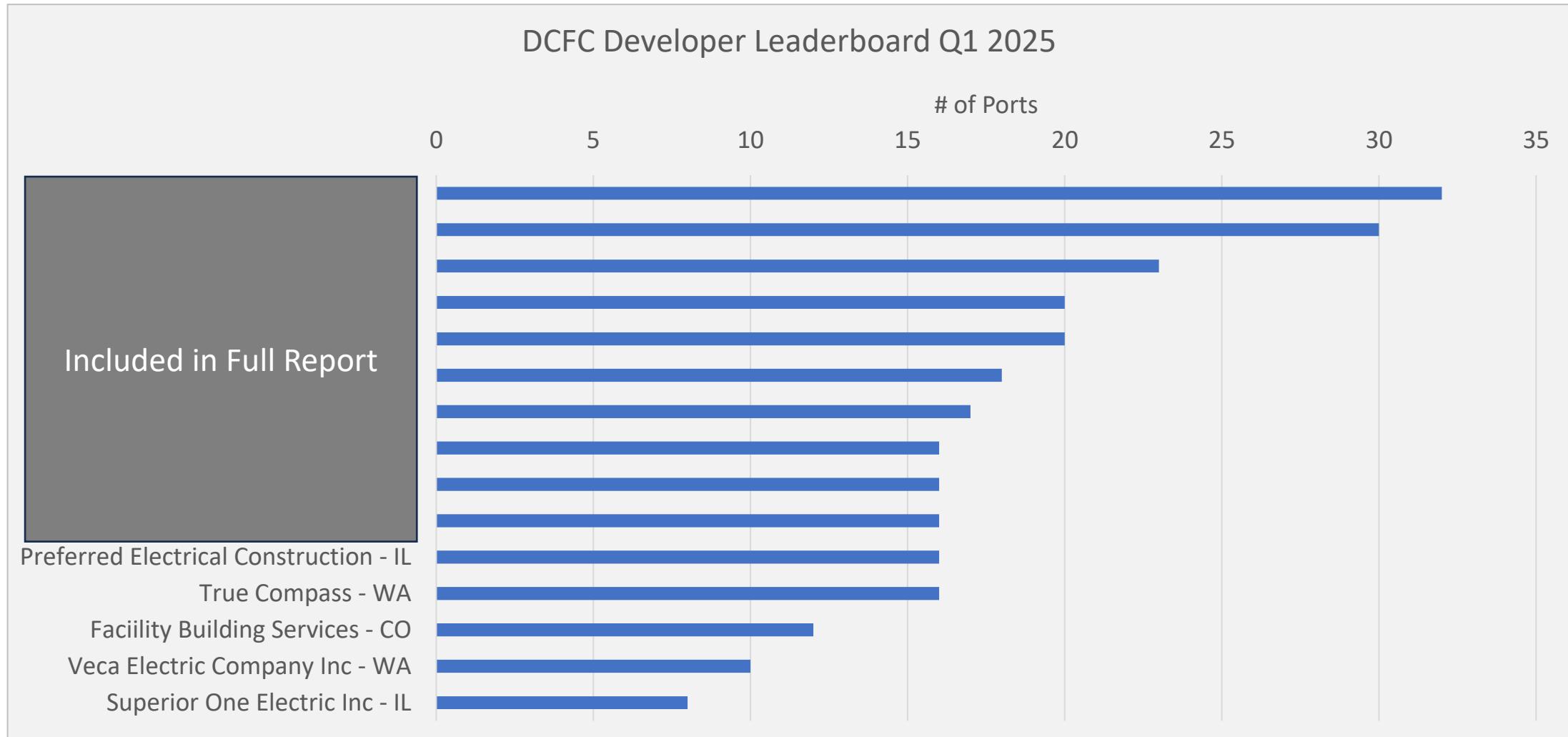
**3/18/25:** Duke Florida launches three EV charging programs: the Charger Prep Credit; the Off-Peak Charging Credit; and the Fleet Advisory Program. The Charge Prep Credit is available for commercial customers and covers customer-side infrastructure upgrades. Hardware costs are not covered by the rebates because Duke also offers a turnkey charger program. The Off-Peak Charging Credit is transitioning to a permanent offering available to residential customers. The Fleet Advisory Program offers up to \$12,000 to offset the costs of a fleet electrification study.

# L2 Charging Developers: Q1 2025



Source: Ohm Analytics Project-Level Data Research Collection. Includes Multi-Family, Fleet, Bus, Workplace, and all Public Projects. Depicts Top 15 US EV Charging Markets/Metro Areas – may underrepresent key players.

# DCFC Developers: Q1 2025



Source: Ohm Analytics Project-Level Data Research Collection. Includes Multi-Family, Fleet, Bus, Workplace, and all Public Projects. Depicts Top 15 US EV Charging Markets/Metro Areas – may underrepresent key players.